

Change of Financial Adviser form

Please complete the following sections

1

Client details

Name
Residential
address

Telephone

Email address
Client/
Account number

Name of Fund(s)

State Postcode

Mobile No.

2

Instructions

I/we am/are writing to ensure that you please update your records to reflect the following change of adviser

New Broker/Adviser

My Adviser/Broker is

Adviser name of

Rep Code

Dealer Group

If you have any further queries please contact

Telephone Mobile No.

1st Individual

Client Signature Date signed

Full name

2nd Individual (if applicable)

Signature Date signed

Full name

Please return your completed form to:

Investor Services team
GPO Box 764
Melbourne VIC 3001

If you require any further information please contact our **Investor Services team** on **1800 034 494** (Australia only) or **+61 3 9002 1980** or email your enquiry to **ist@yarracm.com**.