

Distribution Actuals – September 2018

	APIR® Code	Ex Redemption Price	Reinvestment Price	Total Distribution (CPU)	Income (CPU)	Capital Gains (CPU)	Fund Payment (CPU)*	Australian Interest Income (CPU)*	Unfranked Australian Dividends (CPU)*
Australian Fixed Income Funds									
Yarra Enhanced Income Fund	JBW0018AU	0.9704	0.9714	1.048479	1.048479	NIL	0.180142	0.423495	NIL
Yarra Enhanced Income Fund (Direct)	JBW0118AU	0.9833	0.9844	0.852596	0.852596	NIL	0.151784	0.356838	NIL
Yarra Income Plus Fund	JBW0016AU	1.1473	1.1485	0.575013	0.575013	NIL	0.016941	0.343841	0.008532

Yarra Funds Management Limited ('YFM') as responsible entity, has elected to opt into the Attribution Managed Investment Trust ('AMIT') regime for all of the above funds. For further information on the AMIT regime as it relates to our Funds, please refer to our website at <https://www.yarracm.com/AMIT>.

Please be advised that all funds are Withholding Managed Investment Trusts ('Withholding MIT') and Attribution Managed Investment Trusts ('AMITs') in relation to the income year 30 June 2018.

* The table above states the 'Fund Payment' and 'Australian Interest Income & Unfranked Australian Dividends' (DIR Payment) amounts in cents per unit for each fund for the year of income to 30 June 2018. This information is solely for the purposes of determining MIT non-resident withholding tax under Subdivisions 12A-B and 12-H (for Fund Payments) and Subdivisions 12A-A and 12-F (for dividend, interest and royalty payments) of Schedule 1 to the Taxation Administration Act 1953 ('TAA'). This information is provided to assist unitholders with withholding tax obligations applicable to amounts distributed to non-residents. The information should not be relied upon by Australian resident unitholders in completing their tax returns.

Yarra Funds Management Limited (ABN 63 005 885 567, AFSL 230 251) is the issuer and responsible entity of the range of registered managed investment schemes described in this document ('Funds'). The information provided contains general financial product advice only. The information has been prepared without taking into account your personal objectives, financial situation or particular needs. Therefore, before acting on any advice, you should consider the appropriateness of the advice in light of your own or your client's objectives, financial situation or needs. Prior to investing in any of the Funds, you should obtain and consider the product disclosure statement ('PDS') for the relevant Fund by contacting our Investor Services team on 1800 034 494 or from our website at www.yarracm.com/pdsupdates/. The information set out has been prepared in good faith and while Yarra Funds Management Limited and its related bodies corporate (together, the "Yarra Capital Management Group") reasonably believe the information and opinions to be current, accurate, or reasonably held at the time of publication, to the maximum extent permitted by law, the Yarra Capital Management Group: (a) makes no warranty as to the content's accuracy or reliability; and (b) accepts no liability for any direct or indirect loss or damage arising from any errors, omissions, or information that is not up to date. YFM manages each of the Funds and will receive fees as set out in each PDS. Past performance is not an indication of, and does not guarantee, future performance. Information about the Funds, including the relevant PDSs, should not be construed as an offer to any jurisdiction other than in Australia. With the exception of some Funds that may be offered in New Zealand from time to time (as disclosed in the relevant PDS), we will not accept applications from any person who is not resident in Australia or New Zealand. The Funds are not intended to be sold to any US Persons as defined in Regulation S of the US federal securities laws and have not been registered under the U.S. Securities Act of 1933, as amended.