



Goldman Sachs Australia Managed Funds - December 2016 Distribution Actuals

	Fund APIR	Ex Redemption Price	Reinvestment Price	Total Distribution (CPU)	Income (CPU)	Capital Gains (CPU)	Fund Payment (CPU)*
Australian Equities Funds							
Goldman Sachs Australian Equities Fund	JBW0114AU	1.0366	1.0388	0.30895761	0.30895761	NIL	NIL
Goldman Sachs Australian Equities Wholesale Fund	JBW0009AU	1.5759	1.5792	3.52415984	3.52415984	NIL	NIL
Goldman Sachs Emerging Leaders Fund	JBW0007AU	3.2277	3.2343	0.83738019	0.83738019	NIL	0.04133118
Goldman Sachs Emerging Leaders Wholesale Fund	JBW0010AU	1.7778	1.7815	1.40630095	1.40630095	NIL	0.04198940
Goldman Sachs Leaders Fund	JBW0011AU	1.6956	1.6991	3.23612352	3.23612352	NIL	NIL
Goldman Sachs Investment Fund	JBW0005AU	2.1916	2.1961	4.12670658	4.12670658	NIL	NIL
Goldman Sachs Australia Infrastructure & Property Equity Fund	JBW0030AU	1.4097	1.4126	2.47826811	2.47826811	NIL	0.73046045
Goldman Sachs Premier Australian Equities Fund	JBW0052AU	0.6239	0.6252	1.27862908	1.27862908	NIL	0.02035740
Goldman Sachs Australia Equity C&P Fund – Ordinary Class	JBW0119AU	0.9184	0.9203	1.00158354	1.00158354	NIL	0.04042912
Fixed Income Funds							
Goldman Sachs Income Plus Wholesale Fund	JBW0016AU	1.1325	1.1337	2.72754204	2.72754204	NIL	0.64126385
Goldman Sachs Enhanced Income Fund	JBW0118AU	0.9388	0.9399	1.10644367	1.10644367	NIL	0.05212845
Goldman Sachs Enhanced Income Wholesale Fund	JBW0018AU	0.9272	0.9283	1.27069060	1.27069060	NIL	0.06066642

* Please be advised that all funds are Managed Investment Trusts for the purposes of Subdivision 12-H of the Taxation Administration Act 1953. The table above states the 'Fund Payment' amount in cents per unit for each fund for the year of income to 30 June 2017. This information is only relevant to non-resident investors.

All units in the range of Goldman Sachs registered managed investment schemes in Australia ('Funds') are issued by Goldman Sachs Australia Managed Funds Limited ABN 63 005 885 567 AFSL 230251 ('GSAMF'). Prior to investing in any of the Funds you should obtain and consider the product disclosure statement ('PDS') for the relevant Fund, available by contacting our Fund Services team on 1800 034 494 or from our website www.gsam.com/australia. This document contains general financial product advice only. In preparing this document, GSAMF did not take into account the investment objectives, financial situation and particular needs ('financial circumstances') of any particular person. Accordingly, before acting on any advice contained in this document, you should assess whether the advice is appropriate in light of your own financial circumstances or contact your adviser. GSAMF manages each of these funds and will receive fees as set out in the relevant PDS. This document has been prepared by GSAMF. It is not a product of the Goldman Sachs Australia Investment Research Department. To the extent that this document discusses general market activity, industry or sector trends, or other broad based economic or political conditions, it should not be construed as research or investment advice. To the extent it includes references to specific securities, those references do not constitute a recommendation to buy, sell or hold such security, and the information may not be current. GSAMF believes that the information contained in this document is correct and that any estimates, opinions, conclusions or recommendations contained in this document are reasonably held or made as at the time of compilation. However, no warranty is made as to the accuracy or reliability of any estimates, opinions, conclusions, recommendations (which may change without notice) and, to the maximum extent permitted by law, GSAMF and its related bodies corporate disclaim all liability and responsibility for any direct or indirect loss or damage which may be suffered by any recipient through relying on anything contained in or omitted from this document. Past performance is not a reliable indicator of future performance.

Effective 13 January, 2017, Goldman Sachs Australia Managed Funds Limited (the "Responsible Entity"), will be sold on completion of a management buyout backed by TA Associates, a global growth private equity firm. As such, the Responsible Entity has been renamed to Yarra Funds Management Limited – who will become a member of the Yarra Capital Management group of companies. Should you have any questions regarding your investment or income distribution, please contact the Yarra Capital Management Investor Services team on 1800 034 494 or 61 3 9002 1980, or email ist@yarracm.com.